




Please Sign in

- Please write your last name and address feel free to use initials for street names
- Example:
- Emminger 8668 John Hickman Pkwy

Tarrant Oak Ridge Homeowner Association, Inc.

2023 Annual and Transition Membership Meeting

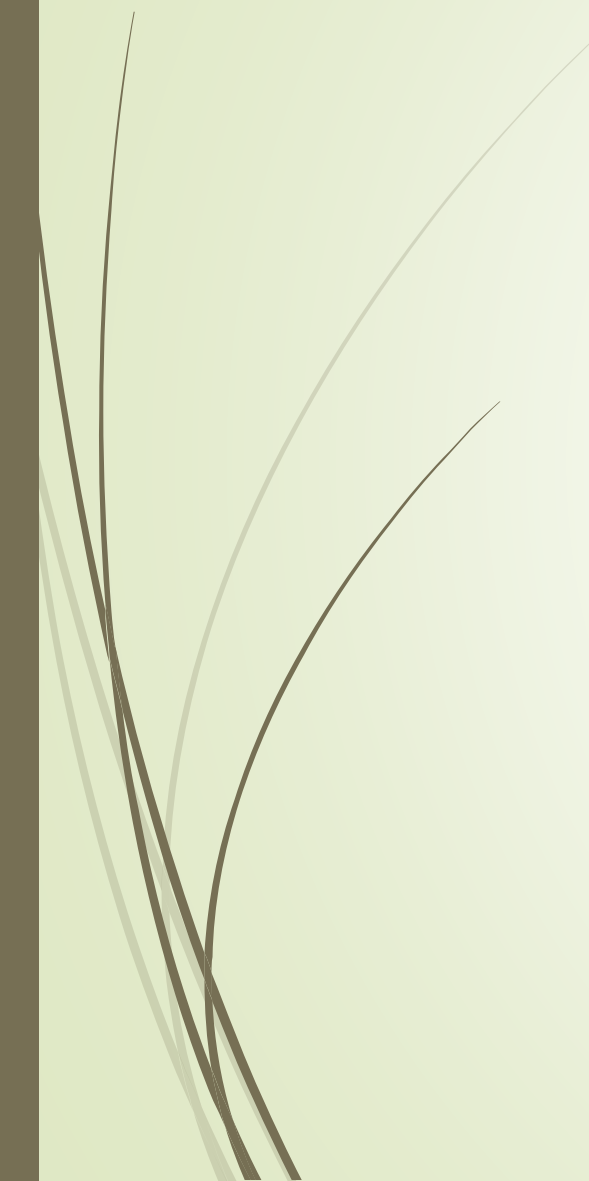


February 21, 2023, 6:30PM

Bawana@LegacySouthwestpm.com



Agenda

- Determination of Quorum
 - Call Meeting to Order
 - Introduce your Property Manager
 - Annual Meeting Procedures
 - Financial Reports
 - Nominations
 - Candidate Introductions
 - Ballot information
 - Adjournment
 - Q&A
- 



Legacy Southwest Team

- ▶ Bawana Strickland, CMCA
 - ▶ Bawana@legacysouthwestpm.com
 - ▶ 214-705-1615 Option 18
 - ▶ Selina Emminger, CMCA
 - ▶ Selina@legacysouthwestpm.com
 - ▶ 214-705-1615 Option 10
- 



Annual Meeting Procedures

- ▶ Date, Time, location set by the Board of Directors
 - ▶ Must have Quorum (10%)
 - ▶ Will approve the minutes from the last Annual Meeting.
 - ▶ Will go over the financial status of the Association
 - ▶ Will update the owners on any projects or issues that have occurred.
 - ▶ Will discuss any projects that are coming in the next year.
 - ▶ Will discuss Accomplishments and Goals of the Board.
 - ▶ At all Annual Meetings, there will be an Open Forum period for Owners to discuss concerns.
- 



2022 Financial Update

As of 12/31/22

Operations - \$75,477.96 Pre-Paid (\$28,039.17-2023)

Reserve not yet established

Accounts Receivable - \$18,889.66

Assessments \$5,602.24 (2021-2022)

Charges, Collection Fees, Fines, Late Fees, Legal Fees, Misc. \$13,287.42

2022 Financial End of Year

- Net Income 2022
- \$5,477.87

Landscaping	\$40,179.67
Utilities	\$21,905.49
General & Administrative	\$29,479.51
Insurance	\$9,198.59
Maintenance & Repairs	\$335.58



Income 2023 YTD 01/31/2023

\$103,941.25

Landscaping **\$3,278.17**

Utilities \$482.52

General & Administrative \$3,055.78

Insurance \$0.00

Maintenance and Repairs \$0.00



2023 Financial Update

As of 2/21/23

Operations - \$67,029.26

Reserve \$0.00

Accounts Receivable - \$44,027.84

Assessments \$31,989.83

Charges, Collection Fees, Fines, Late Fees, Legal Fees, Misc. \$12,038.01

Tarrant Oak Ridge Website

- Tarrantoakridgehoa.com
- Access to:
 - Governing Documents
 - Meeting Minutes
 - Budget information
 - View financials from the beginning of the Association
 - Link to Pay your HOA Dues
 - Submit a payment plan online
 - Report a problem online



CINC your portal

- ▶ Access to:
 - ▶ Account information
 - ▶ Violations
 - ▶ Pay your HOA Dues
 - ▶ Submit an ACC request

Go to lswpm.cincwebaxis.com on the first visit to the portal, you will need to register. Click on the “Sign In” button at the upper right corner of the window, then click “Create Account” at the bottom right. Once your registration request is reviewed and validated by Legacy, you will receive an email with a link to set your password. You can then log in with your email address and new password. Please allow up to 24 hours to complete the registration process.



Goals for 2023

- ▶ Continue to Improved the Landscaping
- ▶ Elect a full Board of Homeowners and train them before the transfer control date (TBD)
- ▶ Reduce accounts receivable
- ▶ Set a pre-approved Trashcan Screen
- ▶ Decrease Violations
- ▶ Have Community Committees run by Homeowners
- ▶ Architectural Control, Yard of the month, Budget, Social, Events, Welcome, Social Media, Safety, Communications



Open Forum

- ▶ Please limit comments to 3 minutes.
- ▶ **Below questions submitted**
 - no questions were submitted
- ▶ Can we add more amenities?
 - ▶ Yes, if there is space and the budget allows.

Adjournment

Thank you for joining us

